

# CHARITABLE GIFT DESIGNATIONS THROUGH BEQUEST



<b>DONOR INFORMATION</b> (Please print)			
Name(s):			
Mailing Address:			
City:	State:	Zip:	
Daytime Phone:	Evening Phone:	Email:	

It is my intent to name the following charity(ies) as beneficiary(ies) through bequest. Please divide 100% of the remainder balance at my/our death to the below non-profit organizations. (Please use additional pages if necessary)

Organization:	Percentage:
Mailing Address:	
Organization:	Percentage:
Mailing Address:	
Organization:	Percentage:
Mailing Address:	
Organization:	Percentage:
Mailing Address:	

The charitable organization(s) may be notified of my recommendation now?     Yes     No

My spouse may change this recommendation after my death?     Yes     No     N/A

I/We have chosen to irrevocably name the above non-profit organization(s) beneficiary(ies) at this time. (If not irrevocable, designations may be changed at any time.)    INITIAL \_\_\_\_\_

\_\_\_\_\_

Donor 1 Signature
Date
Donor 2 Signature
Date

If you have any questions regarding this form or you require service, please call Univest Foundation at 215.703.5247 between 8:00 AM and 5:00 PM EST Monday through Friday or email [univestfoundation@univest.net](mailto:univestfoundation@univest.net).

Please submit the completed Authorization Request to Univest Foundation via mail: P.O. Box 64559, Souderton, PA 18964. Or, you may submit via fax: 215.721.4010.